

BANKRUPTCY AND INSOLVENCY ACT

Form 87

Notice and Statement of the Receiver (Subsection 245(1) of the Act)

In the Matter of the Receivership of Aurek Holdings Ltd.

TAKE NOTICE THAT:

1. On the 2nd day of April, 2015, we the undersigned, Boale, Wood & Company Ltd., became the Receiver of all personal property, assets and undertakings of Aurek Holdings Ltd. in British Columbia (with the exception of one 2008 John Deere 450D Excavator having Serial Number FF450DX913569).
2. The undersigned became a Receiver pursuant to an Order of the Supreme Court of British Columbia dated April 2nd, 2015.
3. The undersigned is in the process of taking possession and control of the property described above.
4. The following information relates to the Receivership:
 - (a) Address of the Companies: Suite 1700, Park Place
666 Burrard Street
Vancouver, BC V6C 2X8
 - (b) Principal Line of Business: Mine Owner
 - (c) Location of Business: Barrington Project
Barrington River, BC

Notice and Statement of the Receiver (Subsection 245(1))

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- (d) Amount owed by insolvent person to each creditor who holds security on the property described above:

James Buskard	\$186,228
Verity Livingstone	\$ 85,714
Caw Mining & Exploration Ltd.	Unknown
British Swiss Investment Corporation	\$152,000

- (e) The list of other known creditors in respect of the property and the amounts owed to each creditor are as follows:

See attached schedule

- (f) The intended plan of action of the Receiver during the Receivership is to realize on the assets of the Company and distribute the funds realized to the creditors in accordance with their respective priorities.

- (g) Contact Person for Receiver: John McEown, CA, CIRP
Boale, Wood & Company Ltd.
1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
Telephone: (604) 605-3335
Facsimile: (604) 605-3359

Dated at Vancouver, British Columbia, this 9th day of April, 2015.

Boale, Wood & Company Ltd.

Receiver of certain property of
Aurek Holdings Ltd.


Per: John McEown, CA•CIRP

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 10/04/2015

AUREK HOLDINGS LTD.

VANCOUVER

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
S	BRITISH SWISS INVESTMENT CORPORATION 1600 - 1111 West Hastings Street, Vancouver, British Columbia, V6E 2J3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$152,000.00	\$0.00	\$0.00	N
S	CAW MINING & EXPLORATION LTD c/o Murrin Law Office 201 - 100 Main Street, Whitehorse, Yukon Territory, Y1A 2B2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
S	JAMES BUSKARD 414 - 228 East 4th Avenue, Vancouver, British Columbia, V5T 1G5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$186,227.94	\$0.00	\$0.00	N
S	VERITY LIVINGSTONE 1750 Knox Road, Vancouver, British Columbia, V6T 1S3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$85,713.75	\$0.00	\$0.00	N
Secured			Sub count of creditors		4	Sub Total		\$423,941.69	\$0.00	\$0.00
U	AFD QUALITY FUELS AND LUBRICANTS c/o Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,241.57	\$0.00	\$0.00	N
U	AIR LIQUIDE CANADA INC 23231 Fraserwood Way, Richmond, British Columbia, V6V 3B3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$616.23	\$0.00	\$0.00	N
U	ARCTIC GEOPHYSICS C/O Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,021.97	\$0.00	\$0.00	N
U	ASHLU MECHANICAL 3-39754 Government Rd, Squamish, British Columbia, V8B 0G3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,042.98	\$0.00	\$0.00	N
U	BANDSTRA TRANSPORTATION SYSTEM LTD P.O. Box 95, Smithers, British Columbia, V0J 2N0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,165.61	\$0.00	\$0.00	N
U	BC COMMUNICATIONS Unit 106 - 1515 Barrow Street, North Vancouver, British Columbia, V7J 1B7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$895.19	\$0.00	\$0.00	N
U	BLACK TUSK CRANES LTD P.O. Box 551, Squamish, British Columbia, V8B 0A5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$834.23	\$0.00	\$0.00	N
U	CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,466.17	\$0.00	\$0.00	N
U	CHRIS WELDON PO Box 2617, Squamish, British Columbia, V8B 0B7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,294.14	\$0.00	\$0.00	N
U	DAN ARCHBALD c/o Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,395.08	\$0.00	\$0.00	N
U	DARRYL OULTON 960 St. George Boulevard, Moncton, New Brunswick, E1E 3Y3, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$716.32	\$0.00	\$0.00	N
U	ESTATE OF DENNIS ESTIBROOKE c/o Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,725.00	\$0.00	\$0.00	N
U	GLACIER DRILLING LTD 171 Industrial Road, Whitehorse, Yukon Territory, Y1A 5M7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,938.10	\$0.00	\$0.00	N
U	HILDA POCHE c/o Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,156.37	\$0.00	\$0.00	N
U	JEAN ALLISON c/o Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,112.65	\$0.00	\$0.00	N
U	JOHN McCORMACK C/O Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$948.48	\$0.00	\$0.00	N
U	JULIUS CASSELS c/o Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	LOUIS JUSTIN CASSELS PO BOX 1025, Squamish, British Columbia, V8B 0A7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$85,625.00	\$0.00	\$0.00	N
U	MACDONALD & COMPANY 200 - 204 Lambert Street, Whitehorse, Yukon Territory, Y1A 3T2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$318.75	\$0.00	\$0.00	N
U	MERCER CONTRACTING 108 Elliot Street, Suite 417, Whitehorse, Yukon Territory, Y1A 6C4, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,071.75	\$0.00	\$0.00	N
U	MEREDITH COMBS 181 Ontario Street, Cobore, Ontario, K0K 1S0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,167.61	\$0.00	\$0.00	N
U	MINISTER OF FINANCE AND CORP. RELATIONS Attn: COLLECTIONS SECTION Revenue Division PO Box 9445, Stn. Prov. Govt., Victoria, British Columbia, V8W 9V5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	MINISTRY OF FORESTS, LANDS AND WATER MANAGEMENT BAG 5000-3726 Alfred Avenue, Smithers, British Columbia, V0J 2N0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$192.69	\$0.00	\$0.00	N

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 10/04/2015

AUREK HOLDINGS LTD.

VANCOUVER

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T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS	
U	NAPA BAG 7000, Dawson Creek, British Columbia, Y0B 1G0, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,840.45	\$0.00	\$0.00	N	
U	NICK PAGE C/o Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,800.00	\$0.00	\$0.00	N	
U	PACESETTER PETROLEUM C/O Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,630.26	\$0.00	\$0.00	N	
U	PAUL LITTLE Unit 35 1800 Mamquam Rd., Squamish, British Columbia, V8B 0J1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,250.45	\$0.00	\$0.00	N	
U	PETRO - TERRA SERVICES LLC (OLIVER CASSELS) c/o Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N	
U	RUSSEL MITROVICH C/O Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N	
U	STEPHEN TOWNSHEND 409-1211 Village Green Way, Squamish, British Columbia, V8B 0R7, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,108.60	\$0.00	\$0.00	N	
U	STIKEMAN ELLIOTT Suite 1700, Park Place - 666 Burrard Street, Vancouver, British Columbia, V6C 2X8, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,968.40	\$0.00	\$0.00	N	
U	WORK SAFE BC Attn: COLLECTIONS 6951 Westminster Highway, Richmond, British Columbia, V7C 1C6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$702.00	\$0.00	\$0.00	N	
U	YUKON WORKERS COMPENSATION BOARD C/O Boale, Wood & Company, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,786.54	\$0.00	\$0.00	N	
Unsecured			Sub count of creditors		33	Sub Total		\$293,032.59	\$0.00	\$0.00	
				Total count for all creditors		37	Grand Total		\$716,974.28	\$0.00	\$0.00